

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name Alliance Bancorp, Inc. of Pennsylvania		2 Issuer's employer identification number (EIN) 56-2637804	
3 Name of contact for additional information Peter J. Meier	4 Telephone No. of contact 610-353-2900	5 Email address of contact pmeier@alliancecbk.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 541 Lawrence Road		7 City, town, or post office, state, and Zip code of contact Broomall, PA 19008	
8 Date of action January 18, 2011		9 Classification and description Common Stock	
10 CUSIP number 01890A108	11 Serial number(s)	12 Ticker symbol ALLB	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

On January 18, 2011 Alliance Bancorp, Inc. of Pennsylvania completed the "second step" conversion of Alliance Bank from the mutual holding company structure to the stock holding company structure pursuant to a Plan of Conversion and Reorganization.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

Each share of common stock of the former Alliance Bancorp, Inc. of Pennsylvania (a federal corporation) held on January 18, 2011 was converted into the right to receive 0.8200 shares of common stock of the new Alliance Bancorp, Inc. of Pennsylvania in the Conversion and Reorganization.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶

On January 18, 2011, the new Alliance Bancorp, Inc. of Pennsylvania issued 2,216,235 shares of common stock in exchange for the outstanding shares of common stock of the former Alliance Bancorp, Inc. of Pennsylvania.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____

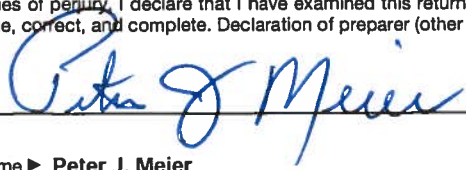
302(a), 354(a), 1223(1)

18 Can any resulting loss be recognized? ▶ _____

Yes, but only with respect to the payment of cash in lieu of the issuance of a fractional share. The difference between the cash paid in lieu of the issuance of a fractional share and the cost basis of such fractional share generally represents a capital gain or loss.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____

Alliance Bancorp, Inc. of Pennsylvania shareholders will not recognize any gain or loss upon their exchange of shares of common stock in the former Alliance Bancorp, Inc. of Pennsylvania for shares of common stock in the new Alliance Bancorp, Inc. of Pennsylvania, except for cash paid in lieu of the issuance of fractional shares of common stock in the new Alliance Bancorp, Inc. of Pennsylvania. Shareholders will need to allocate their tax basis in the common stock of the former Alliance Bancorp, Inc. of Pennsylvania that they exchanged for shares of common stock in the new Alliance Bancorp, Inc. of Pennsylvania.

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.				
	Signature ▶			Date ▶	1/11/12
Paid Preparer Use Only	Print your name ▶ Peter J. Meier		Title ▶ Executive Vice President & CFO		
	Print/Type preparer's name		Preparer's signature	Date	Check <input type="checkbox"/> if self-employed PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.